Share Subscription Term Sheet

Non-binding except for the confidentiality, exclusivity, costs and governing-law clauses.

Company

LEGAL NAME

EMAIL

PHONE

PAN

ADDRESS

Lead investor

LEGAL NAME

EMAIL

PHONE

PAN

ADDRESS

FOUNDER NAME

EMAIL

Round

ROUND SIZE (₹)

LEAD AMOUNT (₹)

PRE-MONEY VALUATION (₹)

INSTRUMENT

ESOP POOL (POST-MONEY %)

TARGET CLOSING

Key terms

BOARD COMPOSITION

LIQUIDATION PREFERENCE

ANTI-DILUTION

FOUNDER VESTING

1. Conditions: satisfactory due diligence, definitive agreements, and any regulatory approvals.
2. Exclusivity: the company will not negotiate with other investors for this round for 45 days.
3. Confidentiality: the terms are confidential, except to advisers and existing investors.

4. Costs: the company pays the lead investor's reasonable legal costs up to a cap agreed in the definitive documents, on closing.

General terms

- Governing law. This document is governed by the laws of India.
- Entire agreement. This document is the whole agreement between the parties on its subject and replaces earlier discussions.
- Amendments. Changes are valid only in writing signed by both parties.
- Severability. If a clause is unenforceable, the rest of the document still applies.
- Notices. Notices may be sent to the email addresses given above and take effect on delivery.
- Electronic signatures. The parties agree to sign electronically; electronic signatures and records are valid under the Information Technology Act, 2000.

COURTS OF (CITY) FOR DISPUTES

Company

SIGNATURE

PRINTED NAME

DATE

Lead investor

SIGNATURE

PRINTED NAME

DATE

Founder

SIGNATURE

PRINTED NAME

DATE